TEMPLATE 00 · THE TOOLKIT

The Transformation Lifecycle

Twenty-eight free templates, placed where they help most: from finding the real problem to making sure the change lasts.

InflexionIQ

STAGE 1 Diagnose

Where are we, and what's the real problem?

01 Problem Statement & Issue Tree
PDF · PPT

02 PESTLE & Five Forces
PDF · PPT · XLS

03 VRIO Capability Analysis
PDF · XLS

04 Dynamic Capabilities
PDF · XLS

05 AI Readiness Assessment
PDF · PPT · XLS

STAGE 2 Strategise

Where are we going, and how will we win?

06 Strategy on a Page
PDF · PPT

07 Scenario Planning Grid
PDF · PPT

08 Business Model Canvas
PDF · PPT

09 Three Horizons
PDF · PPT · XLS

STAGE 3 Design

What must the organisation and the offer look like?

10 Operating Model Canvas
PDF · PPT

11 Value Proposition Canvas
PDF · PPT

12 Innovation Strategy Ideation
PDF · PPT

13 Assumption & Experiment Board
PDF · PPT

14 AI Use Case Qualification Scorecard
PDF · PPT · XLS

STAGE 4 Prioritise & fund

What do we do first, and is it worth it?

15 2×2 Prioritisation Matrix
PDF · PPT · XLS

16 AI Value vs Feasibility Matrix
PDF · PPT · XLS

17 Business Case & NPV
PDF · PPT · XLS

18 Stage-Gate Funding Scorecard
PDF · PPT · XLS

STAGE 5 Mobilise

Who does what, and how do we stay in control?

19 90-Day Transformation Roadmap
PDF · PPT

20 RACI & Governance Pack
PDF · PPT · XLS

21 RAID Log
PDF · PPT · XLS

22 AI Governance & Risk Checklist
PDF · PPT · XLS

STAGE 6 Deliver

How do we bring people with us?

23 Change Impact & Stakeholder Map
PDF · PPT · XLS

24 Change Communications Plan
PDF · PPT · XLS

25 Steering Committee Pack
PDF · PPT

STAGE 7 Sustain

Did it work, and will it last?

26 Benefits Realisation Tracker
PDF · PPT · XLS

27 OKRs & Balanced Scorecard
PDF · PPT · XLS

28 Lessons Learned & Post-Implementation Review
PDF · PPT

Real programmes loop back: delivery teaches you something that changes the design, and a lessons review starts the next diagnosis. The highlighted template in each stage is a good place to start.

inflexioniq.co.uk/templates